



HSPN & ASSOCIATES LLP

COMPANY SECRETARIES

LLPIN: AAZ-8456 | Unique Code: L2021MHE011400
(Formerly known as HS ASSOCIATES
Unique Code: P2007MH004300)

HEMANT S. SHETYE (Designated Partner)
B.COM., LLB(Gen.), FCS
Insolvency Professional

206, 2nd Floor, Tantia Jogani Industrial Estate,
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Tel: 022 23088998/23008998/40026600/40061100
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Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018:

1.	For Quarter Ended	:	31ST March, 2024
2.	ISIN	:	INE786J01025
3.	CIN	:	L47190MH1994PLC083945
4.	Face Value	:	Rs. 05/- each
5.	Name of the Company	:	Rajnish Retail Limited (Formerly known as "Sheetal Diamonds Limited")
6.	Registered Office Address	:	Floor-11 Navjeevan Society Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central Mumbai, 400008 (Up to 3rd April, 2024) Shop No. 22, New Corporate Co-op Premises Society Ltd, Ramchandra Lane Extension Road Kachapada, s West, Mumbai-400064 (W.e.f. 04th April, 2024)
7.	Correspondence Address	:	Floor-11 Navjeevan Society Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central Mumbai, 400008 (Up to 3rd April, 2024) Shop No. 22, New Corporate Co-op Premises Society Ltd, Ramchandra Lane Extension Road Kachapada, s West, Mumbai-400064 (W.e.f. 04th April, 2024)
8.	Telephone No.	:	Tel. No. +918850742246
9.	Email address	:	info@rajnishretail.com



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10.	Names of the Stock Exchange where the Company's securities are listed	:	BSE Limited	
			Number of Shares	% Of Total Issued Capital
11.	Issued Capital	:	3,06,60,000	100
12.	Listed Capital (Exchange wise)	:	22,375,000	72.98
13.	Held in Dematerialized form in CDSL	:	1,31,59,026	42.92
14.	Held in Dematerialized form in NSDL	:	80,92,574	26.39
15.	Physical	:	11,23,400	3.66
16.	Total No. of shares (12+13+14)	:	22,375,000	72.98
17.	Reasons for difference if any between (10 & 11), (10 & 15) & (11 & 15)	:	The Board has allotted 82,85,000 Equity shares at the price of Rs. 60/- (Face value of Rs. 5/- each and Premium of Rs.55/-each at cash) on preferential basis during the quarter. The Listing approval for said shares is received on 20th March, 2024. Further, Corporate action and trading approval for the said equity shares is pending as on date of this report.	

18. Certifying the details of change in share capital during the quarter under consideration as per table below:

Particulars	No. of warrants.	Applied /Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prince appr. Pending for SE (Specify names)
Preferential issue of Equity Shares	--N.A.--	Applied & Listing approval is received on 20th March, 2024	BSE Limited	Yes	Yes	No

19.	Register of Members is updated (Yes / No) If not, updated up to which date	:	Yes.
20.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	N.A.
21.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why?	:	N.A.
22.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		



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Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

23.	Name, Telephone No. of the Compliance Officer of the Co.	:	CS Jaya Lahoti ACS- 64725 Company Secretary and Compliance officer PAN: AHKPL4917E Tel. No.: +91 9748732057
24.	Name, Address, Tel. No. Regn. No. of the Auditor	:	HEMANT SHETYE Designated Partner HSPN & Associates LLP, 206, 2nd Floor, Tanatia & Jogani Industrial Premises Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel (East) Mumbai: 400011 Tel No. 022-23088998/23008998 C.P.: 1483 FCS: 2827
25.	Appointment of common agency for shares registry work, if any.	:	Satellite Corporate Services Private Limited SEBI Reg. No. : INR000003639 Add.: Office No. A/106-107, Dattani Plaza, East West Compound, Email: services@satellitecorporate.com Tel: 022 - 2852 0461



26.	<p>Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)</p> <ol style="list-style-type: none">1. During the quarter, the Company has changed name of the Company from "Sheetal Diamonds Limited" to "Rajnish Retail Limited" through Postal Ballot. Pursuant to Name change, the Company has received fresh certificate of Incorporation for name "Rajnish Retail Limited" from the Ministry on 27th February, 2024 and approval letter from BSE on 27th March, 2024.2. The Board has allotted 82, 85,000 Equity shares of Rs. 60/- (Face value of Rs. 5/- each and Premium of Rs.55/-each at cash) on preferential basis during the quarter. The Company has raised Rs. 49, 71, 00,000/- through issue of such preferential allotment. The Listing approval for said shares is received on 20th March, 2024 and the Trading approval is yet to be received.
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Place: Mumbai

Date: 26th April, 2024

Pear Review No. 2507/2022

ICSI UDIN: F002827F000247797



**For HSPN & ASSOCIATES LLP
Company Secretaries**

**Hemant S. Shetye
Designated Partner
FCS No.: 2827
COP No.: 1483**