

SHEETAL DIAMONDS LIMITED

Diamond & Diamond Jewellery Manufactures & Exporters

CIN: L47190MH1994PLC083945

✉:- sheetaldiamondslimited@gmail.com ☎:- +91 8850742246

Date: 19th January, 2024

To,

Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 530525

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2023.

Dear Sir,

Kindly find enclosed herewith Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 as amended from time to time for the quarter ended on 31st December, 2023.

Kindly take the same on record and acknowledge the receipt.

Thanking You,

Yours truly,

FOR SHEETAL DIAMONDS LIMITED

Mr. Vijay Kumar Chopra
Executive Director and Chief Financial Officer
DIN: 10337012

Reconciliation of Share Capital Audit Report as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018:

1.	For Quarter Ended	:	31ST DECEMBER, 2023	
2.	ISIN	:	INE786J01025	
3.	CIN	:	L47190MH1994PLC083945	
4.	Face Value	:	Rs. 05/- each	
5.	Name of the Company	:	SHEETAL DIAMONDS LIMITED	
6.	Registered Office Address	:	Office No 11/23- R, Navjeevan Commercial Premises, Mumbai Central, Mumbai 400 008. (w.e.f 5 th October, 2023)	
7.	Correspondence Address	:	Office No 11/23- R, Navjeevan Commercial Premises, Mumbai Central, Mumbai 400 008. (w.e.f 5 th October, 2023)	
8.	Telephone No.	:	Tel. No. +91 8850742246	
9.	Email address	:	sheetaldiamondslimited@gmail.com	
10.	Names of the Stock Exchange where the Company's securities are listed	:	BSE Limited	
			Number of Shares	% Of Total Issued Capital
11.	Issued Capital	:	22,375,000	100
12.	Listed Capital (Exchange wise)	:	22,375,000	100
13.	Held in Dematerialized form in CDSL	:	13,136,796	58.71
14.	Held in Dematerialized form in NSDL	:	81,02,004	36.21
15.	Physical	:	11,36,200	05.08
16.	Total No. of shares (12+13+14)	:	22,375,000	100
17.	Reasons for difference if any between (10 & 11), (10 & 15) & (11 & 15)	:	---N.A.--	

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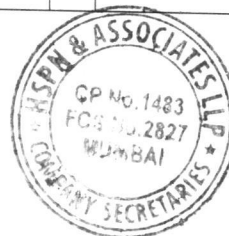
18. Certifying the details of change in share capital during the quarter under consideration as per table below:

Particulars	No. of warrants.	Applied /Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prince appr. Pending for SE (Specify names)
--N.A.--	--N.A.--	--N.A.--	--N.A.--	--N.A.--	--N.A.--	--N.A.--

19.	Register of Members is updated (Yes / No) If not, updated up to which date	:	Yes.
20.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	N.A.
21.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why?	:	N.A.
22.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

23.	Name, Telephone No. of the Compliance Officer of the Co.	:	CS Jaya Lahoti ACS- 64725 Company Secretary and Compliance officer PAN: AHKPL4917E Tel. No.: +91 9748732057 (w.e.f 13th October, 2023)
24.	Name, Address, Tel. No. Regn. No. of the Auditor	:	HEMANT SHETYE Designated Partner HSPN & Associates LLP, 206, 2nd Floor, Tanatia & Jogani Industrial Premises Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel (East) Mumbai: 400011 Tel No. 022-23088998/23008998 C.P.: 1483 FCS: 2827



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25.	Appointment of common agency for shares registry work, if any.	: Satellite Corporate Services Private Limited SEBI Reg. No. : INR000003639 Add.: Office No. A/106-107, Dattani Plaza, East West Compound, Email: services@satellitecorporate.com Tel: 022 - 2852 0461
26.	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) <ol style="list-style-type: none">1. The Company has changed its registered office address from BW - 2030, Bharat Diamond Bourse, BKC, Bandra East, Mumbai City- 400051 to 23, Floor-11, 3 Navjeevan Society Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central Mumbai, 400 008 w.e.f. 5th October, 2023.2. The Board has appointed CS Jaya Lahoti as a Company Secretary & Compliance Officer w.e.f 13th October, 2023 pursuant to the provisions of Regulation 6(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.3. The Company has proposed to change name of the Company from "Sheetal Diamonds Limited" to "Rajnish Retail Limited" subject to the approval of Shareholders through Postal Ballot. The Company has received approval for name "Rajnish Retail Limited" from the Ministry dated 27th November, 2023.4. The Company has issued 1,23,75,000 Equity shares of Rs. 9/- (Face value of Rs. 5/- each and Premium of Rs. 4/-each) on preferential basis during the quarter. The Company has raised Rs. 1,11,375,000/- through issue of such preferential allotment. In-principle approval is received from Stock exchange on 17th October, 2023. The Listing approval for said shares is received on 19th December, 2023 and trading approval is received on 29th December, 2023.	

Place: Mumbai

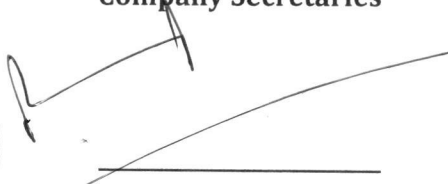
Date: 19th January, 2024

Pear Review No. 2507/2022

ICSI UDIN: F002827E003257364

For HSPN & ASSOCIATES LLP
Company Secretaries




Hemant S. Shetye
Designated Partner
FCS No.: 2827
COP No.: 1483