



Date: January 21, 2026

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Sub: Outcome of board meeting held today i.e. Wednesday, January 21, 2026.

Ref.: Rajnish Retail Limited, Scrip Code- 530525

Dear Sir/Madam,

Pursuant to Regulation 30 & 33 of Chapter IV read with schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and in continuation to our letter dated January 16, 2026, about intimating the date of Board Meeting of Rajnish Retail Limited ("**Company**"), we would like to inform you that the Board of Directors at their Meeting held today i.e. Wednesday, January 21, 2026 inter-alia considered, noted and approved the following:

1. Considered and approved Un-audited Financial Results along with Limited Review Report for the quarter ended December 31, 2025.

A copy of the Un-audited Financial Results along with the Limited Review Report of the Auditors thereon issued in this regard is enclosed herewith.

We are arranging to publish the said Financial Results in newspapers in the format prescribed under Regulation 47 of Listing Regulations.

The meeting of Board of Directors commenced at 04:00 p.m. and concluded at 04:30 p.m.
You are requested to take the aforementioned information on your record.

Thanking you.
Yours Faithfully

For RAJNISH RETAIL LIMITED

Vijay Kumar Chopra
Whole Time Director and Chief Financial Officer
DIN: 10337012
Encl.: As above.



Limited Review Report on Unaudited standalone financial results of Rajnish Retail Limited for the quarter ended 31st December 2025 and year to date results for the period from 1st April 2025 to 31st December 2025 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Rajnish Retail Limited

1. We have reviewed the accompanying statement of unaudited financial results of **RAJNISH RETAIL LIMITED** for the quarter ended 31st December 2025 and the year-to-date results for the period from 1st April 2025 to 31st December 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The Statement has been prepared by the Company's management in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. The Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Company, and for maintaining adequate accounting records and internal controls.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing under Section 143(10) of the Act and consequently does not



C.P. JARIA & CO.

CHARTERED ACCOUNTANTS

M-28, SUPER TEX TOWER,
OPP. KINNARY CINEMA,
RING ROAD, SURAT-395002.
PH: 2343289, 2343288
Email: cpjaria@gmail.com

enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results has not been prepared in accordance with the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, M/S. C P JARIA & CO.,
Chartered Accountants
FRN: 104058W

Pankaj Jain

CA PANKAJ KUMAR JAIN
(Partner)
Membership Number: 112020



UDIN: 26112026 BDWNTZ B307
Place: Surat
Date: 21/01/2026

RAJNISH RETAIL LIMITED

CIN : L47190MH1994PLC083945

Regd. Office: Shop no. 22, Neo Corporate Plaza, Ramchandra Lane, Kanchpada, Malad (W), Mumbai - 400 064

Statement of Standalone Un-Audited Results for the quarter ended 31/12/2025

(Rs. in Lakhs)

	Particulars	Quarter Ended			Nine Months Ended		Previous Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
I	Revenue from Operations	3,204.87	3,503.35	2,345.94	8,883.24	6,231.10	8,482.35
II	Other Income	9.00	10.88	15.39	41.45	29.52	46.04
III	Total Revenue (I+II)	3,213.87	3,514.23	2,361.33	8,924.69	6,260.62	8,528.39
IV	Expenses						
	a) Cost of Material Consumed	-	-	-	-	-	-
	b) Purchase of Stock in trade	3,300.00	4,329.04	2,212.40	9,900.01	6,086.32	8,713.16
	c) Changes in inventories of finished goods, Work in progress and stock in trade	(157.70)	(899.22)	29.89	(1,214.05)	(143.86)	(575.50)
	d) Employee benefits expenses	66.77	55.63	2.60	130.44	23.17	40.45
	e) Finance Cost	0.04	0.08	0.00	0.15	0.05	0.05
	f) Depreciation and amortisation expenses	3.27	0.50	0.06	3.78	0.10	0.17
	g) Other expenses	69.31	10.95	68.50	141.40	127.20	208.81
	Total Expenses (IV)	3,281.70	3,496.99	2,313.45	8,961.73	6,092.97	8,387.14
V	Profit/(loss) before exceptional items and tax (III-IV)	(67.83)	17.24	47.88	(37.04)	167.66	141.25
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(loss) Before Tax (V-VI)	(67.83)	17.24	47.88	(37.04)	167.66	141.25
VIII	Tax expense						
	a) Current Tax	-	4.31	11.97	-	41.91	35.31
	b) Deferred Tax	-	-	-	-	-	-
IX	Profit/ (Loss) for the period from continuing operations (VII-VIII)	(67.83)	12.93	35.91	(37.04)	125.74	105.94
X	Profit/ (Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/ (Loss) from discontinuing operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit/ (Loss) for the period (IX+XII)	(67.83)	12.93	35.91	(37.04)	125.74	105.94
XIV	Other Comprehensive Income						
	A. (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV)	(67.83)	12.93	35.91	(37.04)	125.74	105.94
XVI	Paid-up equity share capital Face Value of the Share of Rs. 1/- each	156,750,000	156,750,000	153,300,000	156,750,000	153,300,000	154,162,500
XVII	Earning per equity share (for continuing operation):						
	(1) Basic	(0.0432)	0.0082	0.0234	(0.0236)	0.0820	0.0687
	(2) Diluted	(0.0432)	0.0082	0.0233	(0.0236)	0.0816	0.0676
XVIII	Earning per equity share (for discontinued operation):						
	(1) Basic	-	-	-	-	-	-
	(2) Diluted	-	-	-	-	-	-
XIV	Earning per equity share (for discontinued & continuing operation):						
	(1) Basic	(0.0432)	0.0082	0.0234	(0.0236)	0.0820	0.0687
	(2) Diluted	(0.0432)	0.0082	0.0233	(0.0236)	0.0816	0.0676

Notes-

- The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at their meeting held on 21st January 2026.
- The Standalone Un-audited Financial Results for the Quarter ended 31.12.2025 are Un-audited and the Statutory Auditors have carried out a Limited Review.
- The Company's Operation consists only one segment; hence Segment reporting under AS 17 is not applicable.
- Previous year figures have been regrouped or reclassified wherever necessary.
- There is no proceeds of public issue, rights issue, preferential issue, qualified institutions placement, etc., during this quarter.
- There are no outstanding defaults on loans and debt securities, therefore statement on the same is not forming part of this results.
- As per the Master Circular dated November 11, 2024 company is not required to give disclosure as per B and C point as not applicable for the current quarter.

By Order of the Board
For Rajnish Retail Limited

Mr. Vijay Kumar Chopra
Whole Time Director & CFO
DIN: 10337012

Place : Mumbai
Date : 21/01/2026